

# Meierhenry Sargent LLP

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September 20, 2012

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

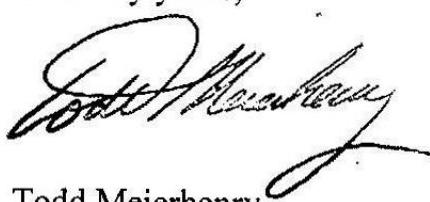
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Custer  
Clean Water Revenue Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls  
Encl.

RECEIVED  
SEP 24 2012  
S.D. SEC. OF STATE

*City of Custer*  
**\$1,633,000 Borrower Bond**  
*dated September 19, 2012*

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State                           **FILING FEE:** \$10.00  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077                                   **TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Custer
2. Designation of issue: Borrower Bond.
3. Date of issue: September 19, 2012
4. Purpose of issue: City of Custer Wastewater System Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,633,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 19<sup>th</sup> day of September 2012.

  
By: Laurie Woodward  
Its: Finance Officer

**RECEIVED**  
**SEP 24 2012**  
**S.D. SEC. OF STATE**

*225/10*

\$1,633,000  
City of Custer  
Borrower Bond, Series 2012

Dated Sep 19, 2012

Debt Service Report

30/360/4+

| Dates      | Principal   | Coupon | Interest    | Total       | BY 7/15      | FY 1/1       |
|------------|-------------|--------|-------------|-------------|--------------|--------------|
| 07/15/2014 |             |        | \$89,270.67 | \$89,270.67 | \$89,270.67  |              |
| 10/15/2014 | \$14,971.69 | 3.000  | \$12,247.50 | \$27,219.19 |              | \$116,489.86 |
| 01/15/2015 | \$15,083.98 | 3.000  | \$12,135.21 | \$27,219.19 |              |              |
| 04/15/2015 | \$15,197.11 | 3.000  | \$12,022.08 | \$27,219.19 |              |              |
| 07/15/2015 | \$15,311.08 | 3.000  | \$11,908.10 | \$27,219.19 | \$108,876.76 |              |
| 10/15/2015 | \$15,425.92 | 3.000  | \$11,793.27 | \$27,219.19 |              | \$108,876.76 |
| 01/15/2016 | \$15,541.61 | 3.000  | \$11,677.58 | \$27,219.19 |              |              |
| 04/15/2016 | \$15,658.17 | 3.000  | \$11,561.01 | \$27,219.19 |              |              |
| 07/15/2016 | \$15,775.61 | 3.000  | \$11,443.58 | \$27,219.19 | \$108,876.76 |              |
| 10/15/2016 | \$15,893.93 | 3.000  | \$11,325.26 | \$27,219.19 |              | \$108,876.76 |
| 01/15/2017 | \$16,013.13 | 3.000  | \$11,206.06 | \$27,219.19 |              |              |
| 04/15/2017 | \$16,133.23 | 3.000  | \$11,085.96 | \$27,219.19 |              |              |
| 07/15/2017 | \$16,254.23 | 3.000  | \$10,964.96 | \$27,219.19 | \$108,876.76 |              |
| 10/15/2017 | \$16,376.14 | 3.000  | \$10,843.05 | \$27,219.19 |              | \$108,876.76 |
| 01/15/2018 | \$16,498.96 | 3.000  | \$10,720.23 | \$27,219.19 |              |              |
| 04/15/2018 | \$16,622.70 | 3.000  | \$10,596.49 | \$27,219.19 |              |              |
| 07/15/2018 | \$16,747.37 | 3.000  | \$10,471.82 | \$27,219.19 | \$108,876.76 |              |
| 10/15/2018 | \$16,872.98 | 3.000  | \$10,346.21 | \$27,219.19 |              | \$108,876.76 |
| 01/15/2019 | \$16,999.52 | 3.000  | \$10,219.67 | \$27,219.19 |              |              |
| 04/15/2019 | \$17,127.02 | 3.000  | \$10,092.17 | \$27,219.19 |              |              |
| 07/15/2019 | \$17,255.47 | 3.000  | \$9,963.72  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2019 | \$17,384.89 | 3.000  | \$9,834.30  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2020 | \$17,515.27 | 3.000  | \$9,703.91  | \$27,219.19 |              |              |
| 04/15/2020 | \$17,646.64 | 3.000  | \$9,572.55  | \$27,219.19 |              |              |
| 07/15/2020 | \$17,778.99 | 3.000  | \$9,440.20  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2020 | \$17,912.33 | 3.000  | \$9,306.86  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2021 | \$18,046.67 | 3.000  | \$9,172.52  | \$27,219.19 |              |              |
| 04/15/2021 | \$18,182.02 | 3.000  | \$9,037.17  | \$27,219.19 |              |              |
| 07/15/2021 | \$18,318.39 | 3.000  | \$8,900.80  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2021 | \$18,455.78 | 3.000  | \$8,763.41  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2022 | \$18,594.20 | 3.000  | \$8,624.99  | \$27,219.19 |              |              |
| 04/15/2022 | \$18,733.65 | 3.000  | \$8,485.54  | \$27,219.19 |              |              |
| 07/15/2022 | \$18,874.15 | 3.000  | \$8,345.03  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2022 | \$19,015.71 | 3.000  | \$8,203.48  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2023 | \$19,158.33 | 3.000  | \$8,060.86  | \$27,219.19 |              |              |
| 04/15/2023 | \$19,302.02 | 3.000  | \$7,917.17  | \$27,219.19 |              |              |
| 07/15/2023 | \$19,446.78 | 3.000  | \$7,772.41  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2023 | \$19,592.63 | 3.000  | \$7,626.56  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2024 | \$19,739.58 | 3.000  | \$7,479.61  | \$27,219.19 |              |              |
| 04/15/2024 | \$19,887.62 | 3.000  | \$7,331.57  | \$27,219.19 |              |              |
| 07/15/2024 | \$20,036.78 | 3.000  | \$7,182.41  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2024 | \$20,187.06 | 3.000  | \$7,032.13  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2025 | \$20,338.46 | 3.000  | \$6,880.73  | \$27,219.19 |              |              |
| 04/15/2025 | \$20,491.00 | 3.000  | \$6,728.19  | \$27,219.19 |              |              |
| 07/15/2025 | \$20,644.68 | 3.000  | \$6,574.51  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2025 | \$20,799.51 | 3.000  | \$6,419.67  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2026 | \$20,955.51 | 3.000  | \$6,263.68  | \$27,219.19 |              |              |
| 04/15/2026 | \$21,112.68 | 3.000  | \$6,106.51  | \$27,219.19 |              |              |
| 07/15/2026 | \$21,271.02 | 3.000  | \$5,948.17  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2026 | \$21,430.56 | 3.000  | \$5,788.63  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2027 | \$21,591.28 | 3.000  | \$5,627.90  | \$27,219.19 |              |              |
| 04/15/2027 | \$21,753.22 | 3.000  | \$5,465.97  | \$27,219.19 |              |              |
| 07/15/2027 | \$21,916.37 | 3.000  | \$5,302.82  | \$27,219.19 | \$108,876.76 |              |
| 10/15/2027 | \$22,080.74 | 3.000  | \$5,138.45  | \$27,219.19 |              | \$108,876.76 |
| 01/15/2028 | \$22,246.35 | 3.000  | \$4,972.84  | \$27,219.19 |              |              |
| 04/15/2028 | \$22,413.19 | 3.000  | \$4,805.99  | \$27,219.19 |              |              |

|            |                |       |              |                |                |              |                |
|------------|----------------|-------|--------------|----------------|----------------|--------------|----------------|
| 07/15/2028 | \$22,581.29    | 3.000 | \$4,637.90   | \$27,219.19    | \$108,876.76   |              |                |
| 10/15/2028 | \$22,750.65    | 3.000 | \$4,468.54   | \$27,219.19    |                | \$108,876.76 |                |
| 01/15/2029 | \$22,921.28    | 3.000 | \$4,297.91   | \$27,219.19    |                |              |                |
| 04/15/2029 | \$23,093.19    | 3.000 | \$4,126.00   | \$27,219.19    |                |              |                |
| 07/15/2029 | \$23,266.39    | 3.000 | \$3,952.80   | \$27,219.19    | \$108,876.76   |              |                |
| 10/15/2029 | \$23,440.89    | 3.000 | \$3,778.30   | \$27,219.19    |                | \$108,876.76 |                |
| 01/15/2030 | \$23,616.70    | 3.000 | \$3,602.49   | \$27,219.19    |                |              |                |
| 04/15/2030 | \$23,793.82    | 3.000 | \$3,425.37   | \$27,219.19    |                |              |                |
| 07/15/2030 | \$23,972.27    | 3.000 | \$3,246.91   | \$27,219.19    | \$108,876.76   |              |                |
| 10/15/2030 | \$24,152.07    | 3.000 | \$3,067.12   | \$27,219.19    |                | \$108,876.76 |                |
| 01/15/2031 | \$24,333.21    | 3.000 | \$2,885.98   | \$27,219.19    |                |              |                |
| 04/15/2031 | \$24,515.71    | 3.000 | \$2,703.48   | \$27,219.19    |                |              |                |
| 07/15/2031 | \$24,699.57    | 3.000 | \$2,519.61   | \$27,219.19    | \$108,876.76   |              |                |
| 10/15/2031 | \$24,884.82    | 3.000 | \$2,334.37   | \$27,219.19    |                | \$108,876.76 |                |
| 01/15/2032 | \$25,071.46    | 3.000 | \$2,147.73   | \$27,219.19    |                |              |                |
| 04/15/2032 | \$25,259.49    | 3.000 | \$1,959.70   | \$27,219.19    |                |              |                |
| 07/15/2032 | \$25,448.94    | 3.000 | \$1,770.25   | \$27,219.19    | \$108,876.76   |              |                |
| 10/15/2032 | \$25,639.81    | 3.000 | \$1,579.38   | \$27,219.19    |                |              |                |
| 01/15/2033 | \$25,832.10    | 3.000 | \$1,387.08   | \$27,219.19    |                |              |                |
| 04/15/2033 | \$26,025.85    | 3.000 | \$1,193.34   | \$27,219.19    |                |              |                |
| 07/15/2033 | \$26,221.04    | 3.000 | \$998.15     | \$27,219.19    | \$108,876.76   |              |                |
| 10/15/2033 | \$26,417.70    | 3.000 | \$801.49     | \$27,219.19    |                |              |                |
| 01/15/2034 | \$26,615.83    | 3.000 | \$603.36     | \$27,219.19    |                |              |                |
| 04/15/2034 | \$26,815.45    | 3.000 | \$403.74     | \$27,219.19    |                |              |                |
| 07/15/2034 | \$27,016.56    | 3.000 | \$202.62     | \$27,219.19    | \$108,876.76   |              | \$81,657.57    |
|            | \$1,633,000.00 |       | \$633,805.78 | \$2,266,805.78 | \$2,266,805.78 |              | \$2,266,805.78 |